



Agenda for  
Annual General Meeting  
Thursday, 8<sup>th</sup> June 2023

# THURSDAY, JUNE 8<sup>TH</sup> – QUINBROOK AGM

Location: British Academy of Film & Television Arts (BAFTA), 195 Piccadilly, St. James's London W1J 9LN

BAFTA is an independent charity that supports, develops, and promotes the art forms of the moving image (film, television and games) in the United Kingdom. In addition to its annual award ceremonies, BAFTA has an international programme of learning events and initiatives offering access to talent through workshops, masterclasses, scholarships, lectures, and mentoring schemes in the United Kingdom and the United States.

TIME (BST)	TOPIC	PRESENTER
10:30 AM	Arrival and Investor Registration/ Tea and Coffee	
10:55 AM	Welcome/Introductions	Rory Quinlan
<b>Quinbrook Presentations</b>		
11:00 AM	Annual Report card and Thematics Update	David Scaysbrook
11:25 AM	Progress on Sustainability, Impact and ESG	Anne Foster
<b>Market Outlook (general session)</b>		
11:35 AM	<b>UK</b> <ul style="list-style-type: none"> <li>Recorded video with Portcos: Flexitricity and Habitat Energy</li> <li>UK Market Update                             <ul style="list-style-type: none"> <li>Growth Outlook</li> <li>Market Volatility</li> <li>Grid reform</li> </ul> </li> </ul>	QIP Interviewer: Lisa Engelen  In person: Rosalind Smith-Maxwell
	<b>US</b> <ul style="list-style-type: none"> <li>Recorded video with Portcos: Rowan and Purpose Energy</li> <li>US Inflation Reduction Act and Market Update</li> </ul>	QIP Interviewer: Shalini Ramanathan  In person: Richard Glick (Senior Advisor to Quinbrook)
	<b>AUS</b> <ul style="list-style-type: none"> <li>Recorded Portco video: Energy Locals</li> <li>Australian Market Update</li> <li>'Green Superpower' Opportunity</li> <li>Australia's Role in the New Supply Chain</li> </ul>	QIP Interviewer: Rachel Louie In person: Brian Restall
12:35 PM	The Politics of High Inflation	Nick Watt (guest speaker - political editor BBC Newsnight)
<b>1:00 – 2:00 PM   Lunch / Drinks on Terrace</b>		

Fund Updates		
2:00 PM	<b>Low Carbon Power Fund</b> <ul style="list-style-type: none"> <li>• Performance Update</li> <li>• Portfolio Snapshot <ul style="list-style-type: none"> <li>• US</li> <li>• UK</li> <li>• Australia</li> </ul> </li> </ul>	David Scaysbrook  Hank Jones, Matthew Nicklos Keith Gains Brian Restall
2:30 PM	<b>Quinbrook Renewables Impact Fund</b> <ul style="list-style-type: none"> <li>• Performance Update</li> <li>• Portfolio Snapshot</li> </ul>	Rory Quinlan Keith Gains, Rosalind Smith-Maxwell & James Allan
3:05 PM	<b>Net Zero Power Fund</b> <ul style="list-style-type: none"> <li>• Performance Update</li> <li>• Portfolio Snapshot <ul style="list-style-type: none"> <li>• US</li> <li>• UK</li> <li>• Australia</li> </ul> </li> </ul>	Rory Quinlan  Hank Jones, John Lucas, Shalini Ramanathan & William Blake Keith Gains Brian Restall
3:50 PM	The Next Frontier...	David Scaysbrook
<p>If you would like to have a follow up discussion with any of the speakers, or meet some more members of the Quinbrook team, kindly join us for Drinks on Terrace</p>		
<b>Leave Venue by 5:00 PM</b>		

## Guest Speaker Biographies

**Richard Glick** is a Principal with GQ New Energy Strategies – a consulting firm he co-founded with Pamela Quinlan. He recently completed a five-year term as a Commissioner with the Federal Energy Regulatory Commission (FERC) where he chaired the Commission between January 21, 2021 and January 3, 2023. As Chairman, Rich initiated a number of key initiatives, including proposals to reform the planning and cost allocation process for electric transmission; expedite and enhance the generator interconnection process; improve the operation of organized electric capacity markets; and protect the reliability of the electric grid against weather-related, cybersecurity, and physical attack threats.

Prior to serving at FERC, Rich was the General Counsel for the Democrats on the Senate Energy and Natural Resources Committee, serving as a senior policy advisor on numerous issues, including electricity and renewable energy. Prior to that, he was Vice President of Government Affairs for Iberdrola’s renewable energy, natural gas storage, and electric and gas utility businesses in the United States. He ran the Company’s Washington, D.C. office and was responsible for developing and implementing the U.S. businesses’ federal legislative and regulatory policy advocacy strategies.

Rich previously served as a Director of Government Affairs for PPM Energy and prior to that he held the same position with PacifiCorp. He also served as a Senior Policy Advisor to U.S. Energy Secretary Bill Richardson, and before that was the Legislative Director and Chief Counsel to U.S. Senator Dale Bumpers, of Arkansas. From 1988-1992 Rich was an Associate with the law firm of Verner, Liipfert, Bernhard, McPherson and Hand.

He is a graduate of George Washington University and Georgetown Law.

**Nick Watt** is Political Editor of BBC’s Newsnight. Nick has been political editor of BBC Newsnight since 2016. Nick Watt has worked in national journalism for nearly 30 years, reporting on UK and EU politics and is expert in the analysis of Brexit developments.

Nick has covered six UK general elections, two Scottish referendums, and two UK-wide referendums and likes to joke that the downfall of Margaret Thatcher marked his debut in political journalism. As a trainee he was despatched to describe her arrival at her new home in Dulwich on the day of her resignation in 1990. Nick went on to become Political Correspondent at The Times and Ireland Correspondent based in Belfast. Later he was Chief Political Correspondent at The Guardian and European Editor based in Brussels.

In 2016, Nick became the Political Editor of Newsnight on BBC2. Nick’s work at the BBC includes in depth profiles of Chancellor Philip Hammond, Brexit Secretary David Davis, the EU’s Brexit negotiator Michel Barnier, and the UK’s Brexit negotiator, Olly Robbins.

In his live nightly updates for Newsnight Nick has won high praise for his insider insights into the inner workings of British politics. However, Nick’s reporting also extends far beyond Westminster. He helped to anchor the Guardian’s coverage of the wars in Kosovo and in Iraq. Further, as the Guardian’s Europe Editor he travelled across Eastern Europe to understand the impact of the EU on new accession states.